

Adding Value to US-based PE/VC Fund's portfolio companies

Valueonshore assisted US PE Fund in fair value assessment of the portfolio companies.

ABOUT THE CLIENT

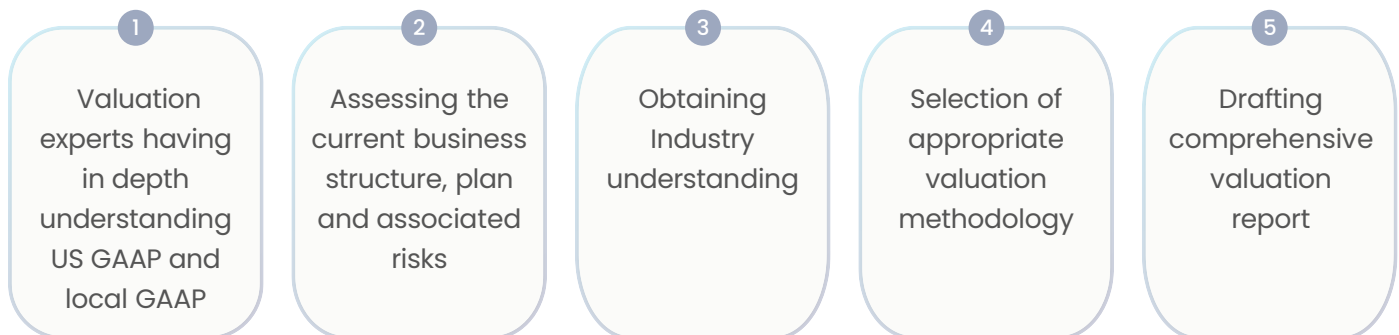
US Based Private Equity and Venture Capital Firm with portfolio companies around the world.

BUSINESS CHALLENGES

The client sought an external valuation expert to assess the fair valuation of their portfolio companies. With a dedicated team managing global investments, they faced key challenges, including:

- Increased regulatory scrutiny on PE firms
- Conflict of interest due to internal team performing valuations
- Limited in-house valuation expertise
- Difficulty in determining market value for portfolio companies
- Addressing inflated expense structures in growth projections that did not materialize.

OUR SOLUTIONS



VALUE CREATION

Valueonshore Advisors enabled the PE/VC Fund to:

- Obtain an accurate assessment of the fair value of the investee companies
- Identify the low/non-performing investments and chalk out an exit strategy in a phased manner
- Ascertain the expected resale value of portfolio companies
- Make satisfactory and adequate disclosures to the regulators

ABOUT US

Valueonshore (“VOS”) Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S., India**, and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

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