

# Adding Value to US-based VC Fund's portfolio companies

## ABOUT THE CLIENT

US-based Venture Capital Firm with portfolio companies worldwide.

## BUSINESS CHALLENGES

### Client Overview

- Boutique private equity and venture capital firm.
- Focus: High-growth mid-market companies across Europe and North America
- Need: Independent valuation for a clean-tech portfolio companies

### Engagement Objectives

- Fair Valuation for M&A and compliance
- Market Benchmarking with peers and transactions
- Investor Reporting aligned with CPA standards
- Regulatory Compliance under IFRS and US GAAP

## OUR SOLUTIONS

### Valuation Methodologies Used

- Discounted Cash Flow (DCF)
- Market Comparable (P/E, EV/EBITDA)
- Precedent Transactions

### Outputs Delivered

- Valuation Report – Summary with visuals
- Interactive Excel Model – Scenario-enabled
- CPA-reviewed Memo – Defensible and clear
- Board Presentation – Clean deck with scenarios



## IMPACT DELIVERED

- Valued pre revenue and deep tech companies based on risk adjusted cash flow methodologies
- Regulatory compliance across jurisdictions
- Clear LP reporting and audit support
- Basis for Series B fundraising

## ABOUT US

Valueonshore (“VOS”) Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S.**, **India**, and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

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