

Streamlining Financial Reporting Through Offshoring for One of the Leading Accounting Firms in the US

THE CLIENT

- The client is headquartered in Washington DC, with offices in NY and California.
- They provide industry-leading audit, assurance, tax, outsourcing, and advisory services
- Serve nationally and internationally recognized not-for-profit organizations

BUSINESS CHALLENGE

- **End-to-end accounting** support for multiple **NPO clients**
- **Fast transition** to free internal teams for upcoming projects
- **Scalable outsourcing model** with a focus on **quality and consistency**

1 Clients requiring outsourced accounting support simultaneously

2 Wide variation in client size and reporting requirements

3 Tight handover timeline – limited time to onboard and transition

4 Short staffed - needed bandwidth without quality compromise



OUR APPROACH

01

Client Assessment

Rapid understanding of objectives, pain points, and strategic priorities

02

Team Mobilization

Swift transition planning with dedicated, experienced resources aligned to your needs

03

Process Walkthrough

Detailed collaboration with stakeholders to align workflows and set clear expectations

04

Training & SOP Development

Targeted training sessions, comprehensive SOP creation, and monitored transitions for continuity

05

Business Enablement

Quick handover empowers your teams to focus on new engagements and revenue growth

VALUE CREATION

Valueonshore Advisors assisted the Company in developing a holistic approach for the timely execution of the engagement.

- Executed a structured, end-to-end approach to ensure timely delivery
- Leveraged deep US GAAP and financial reporting expertise
- Cleansed books for reporting and comparative periods
- Prepared consolidated financial statements
- Provided full audit support, including direct coordination with auditors

ABOUT US

Valueonshore (“VOS”) Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the U.S., India, and the UAE, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

Raj Roy

Senior Vice
raj.roy@valueonshore.com



Reshma Mehta

Vice President
reshma.mehta@valueonshore.com

