VALUEONSHORE

CASE STUDY

Enterprise
Risk Management

Valueonshore Advisors played a pivotal role in collaborating closely with the organization to implement an advanced ERM system

ABOUT THE CLIENT

A large non-profit Organization operating in India, dedicated to improving the lives of underprivileged children and families. Operates globally through 122 offices, driven by a strong mission and vision.

BUSINESS CHALLENGE

The organization encountered complex challenges, including a shifting socio-political context, a transition from foreign to domestic donors, and an evolving regulatory environment. In response, it proactively identified the need to implement a comprehensive Enterprise Risk Management (ERM)framework.

OUR APPROACH

1. The risk register was reviewed for completeness, currency, and adequacy of risk ownership, ratings, and mitigation plans. Key risk mitigating controls were tested through document review, walkthroughs, and interviews with risk owners. The frequency and quality of risk reporting to the Board and Audit/Risk Committee, including KRI tracking and escalation protocols, were evaluated.

2. Additionally, the integration of ERM into strategic planning, budgeting, and program operations was assessed along with the overall risk culture across the organization.

DELIVERED OUTCOME

- ERM ensured that risks don't derail the core mission. By anticipating threats — financial, operational, reputational , the organization stayed focused on their social impact goals rather than firefighting crises.
- A robust ERM framework signaled accountability and stewardship, which made the NGO more attractive for funding and long-term partnerships.
- By identifying operational vulnerabilities (staff turnover, supply chain, IT failures, field security), ERM enabled business continuity planning and ensured programs kept running even during disruptions.

BUSINESS IMPACT DELIVERED

Valueonshore played a critical role in revolutionizing the organization's approach to risk management and continuous assurance, while ensuring alignment with its Risk Management Policy.

ABOUT US

Valueonshore (“VOS”) Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S.**, **India**, and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

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