

# Transforming SOX Compliance Through a Rapid-Deployment Offshore Delivery Model (BOT)

## ABOUT THE CLIENT

A fast-growing US technology and digital infrastructure company preparing for expansion into multiple regulated markets. With increasing compliance complexity and tight audit timelines, the organization required a scalable, high-quality SOX testing engine without increasing its onshore cost base.

## BUSINESS NEED

Client needed a partner who could:

- Rapidly set up a fully functional offshore SOX delivery center
- Build and train a dedicated team aligned with internal controls and standards
- Deliver end-to-end SOX execution (design, testing, reporting).
- Transfer the center seamlessly under a BOT (Build-Operate-Transfer) model.

## BUSINESS CHALLENGE

The client faced several constraints:

- 1 Urgent need for additional SOX capacity during peak audit timelines.
- 2 Difficulty in sourcing and staffing the US SOX team with skilled and experienced resources under budget.
- 3 Lack of standardized workpapers and inconsistent documentation quality
- 4 Limited internal bandwidth to manage hiring, training, and setup of an offshore team.



## OUR APPROACH

01

Built the offshore SOX center, defined roles, and completed full team hiring

02

Onboarded SOX professionals aligned with client's controls, **methodology**, and testing standards.

03

Delivered a structured 2-week SOX curriculum with shadowing and process immersion.

04

Managed walkthroughs, TOD/TOE testing, evidence reviews, reporting, and auditor coordination with strong governance.

05

At the end of operate tenure, transitioned the team, documentation, and processes with zero operational disruption.

## BUSINESS IMPACT DELIVERED

- Fully functional SOX center built in 45 days.
- Complete understanding of US audit & SOX standards.
- 70-80% cost efficiency compared to US hiring.
- Improved documentation quality through standardized templates and centralized review.
- A fully trained, stable, and integrated in-house team handed over.

## ABOUT US

Valueonshore Advisors is a global accounting and advisory firm with 300+ professionals, delivering customized Accounting & Advisory solutions to clients across the **US, UAE, and India**, from startups to Fortune 500 companies.

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