

CASE STUDY

Transaction Advisory Services



ABOUT THE CLIENT

- A Large US based top ranked CPA firm with about 300 partners and over 2200 employees.
- The firm provides a full spectrum of tax, accounting, financial risk and transaction advisory services, valuations, forensic and litigation services, technology consulting and managed services.
- It has an extensive portfolio of industry specific services catering to specialty and niche industries, and nonprofit and social sector organizations.
- The firm dedicates itself to helping entrepreneurial, middle-market companies and high net worth individuals achieve their goals.
- Through the group, the firm provides a full complement of technology, wealth management, executive search and staffing and strategic marketing services.

BUSINESS CHALLENGE

The firm faced many challenges and some of the challenges involved:

- To enhance efficiency and effectiveness of valuation related services.
- Availability of qualified resources with data analysis expertise.



OUR APPROACH

We supported the firm by providing dedicated qualified professionals to deliver quality work within the stipulated deadlines thereby helping the client manager to focus on more strategic issues.



Approach



Collection



Initial **Analysis**

Analysis of



Review of **Data**

Reviewing quality of Earnings



Detailed Analysis

Analysis of Net Working Capital.



Final Review

Preparation of EBITDA bridge

Deliverables

Preparation of Databooks

Initial Data

financial and other data





BUSINESS IMPACT

Valueonshore Advisors assisted the organization with various tasks. The major impact of work done by us included:

- Timely turnaround delivering within the stipulated time.
- 100% accuracy avoiding re-work.
- Cost-efficiency.
- Focus on regular task, enabling house team to focus on more strategic matters.

ABOUT US

Headquartered in Gurgaon, Valueonshore Advisors is a specialized professional services firm managed by the Big 4 alumni and industry executives. Our portfolio includes multi billion-dollar companies, mid-cap public, and pre-IPO companies that range from late stage to early stage. We are a trusted, preferred partner for various multinational and Indian clients who engage us for our functional expertise, industry knowledge and for our objective solutions for complex problems.

If you need any further information on our services, please contact us:

Gaurav Sahu

Managing Director gaurav.sahu@valueonshore.com



Karan Sharma

Assistant Vice President karan.sharma@valueonshore.com



OUR OFFICES

Gurugram/Delhi NCR

Enkay Centre, Wing A, Second Floor, Plot No A, Vanijiya Nikunj, Udyog Vihar, Phase V, Gurugram-122016

Noida

A33, 3rd Floor, A Block, Sector 2, Noida Uttar Pradesh – 201301

Mumbai

1202, The Summit-Business Park, Off Andheri KurlaRoad, Andheri (East), Mumbai- 400069.

Bengaluru

No.42/1, 3rd Floor, 4th Cross, Indiranagar 1st Stage, Bengaluru - 560038.

USA

8851, Belday St, Cypress, CA, 90630

www.valueonshore.com

This document is being submitted to your organization / you for the purpose of describing **Valueonshore Advisors** qualifications to provide the services outlined herein. In consideration of receiving the disclosures, we request for this document to be treated as confidential material. This document shall remain the property of **Valueonshore Advisors** and reserves the right to request the return of any and all materials included in this document.

