



**CASE
STUDY**

Adding Value to US based PE Fund's portfolio companies

Valueonshore Advisors assisted US PE Fund in fair value assessment of the portfolio companies.

ABOUT THE CLIENT



US Based Private Equity and Venture Capital Firm with portfolio companies around the world.

OUR SOLUTIONS



- Valuation experts having in depth understanding US GAAP and local GAAP
- Assessing the current business structure, plan and associated risks
- Obtaining Industry understanding
- Review changes in business operations
- selection of appropriate valuation methodology
- Drafting comprehensive valuation report

BUSINESS CHALLENGES



The client sought an external valuation expert to assess the fair valuation of their portfolio companies. With a dedicated team managing global investments, they faced key challenges, including:

- Increased regulatory scrutiny on PE firms
- Conflict of interest due to internal team performing valuations
- Limited in-house valuation expertise
- Difficulty in determining market value for portfolio companies
- Addressing inflated expense structures in growth projections that did not materialize.



Value Addition

Valueonshore Advisors enabled the Private Equity Fund to:

- Obtain an accurate assessment of the fair value of the investee companies
- Identify the low / non-performing investments and chalk out an exit strategy in a phased manner
- Ascertain the expected resale value of portfolio companies
- Make satisfactory and adequate disclosures to the regulators



ABOUT US

Headquartered in Gurugram, Valueonshore Advisors is a specialised professional services firm managed by the by Big 4 alumni and industry executives. Our portfolio includes multi-billion-dollar companies, mid-cap public and pre-IPO companies that range from late stage to early stage. We are a trusted, preferred partner for various multinational and Indian clients who engage us for our functional expertise, industry knowledge and for our objective solutions for complex problems.

We help companies for improving their chances for successful Mergers & Acquisitions through a holistic approach that addresses acquisition strategy, corporate culture match, due diligence and post transaction integration. If you need any further information on our Transaction Advisory Services, please write to:

Himanshu Sondhi

Vice President

himanshu.sondhi@valueonshore.com



Lakshminarayanan Seetharaman

Vice President

ls@valueonshore.com



OUR OFFICES

Gurugram – Enkay Tower

Enkay Centre, Wing A, Second Floor, Plot No A, Vanijya Nikunj, Udyog Vihar, Phase V, Gurugram-122016

Hyderabad

CWS One, Plot No: 40, 41 & 42, Survey No: #54 Kondapur, Serilingampally, Hyderabad, Telangana 500084.

Mumbai

6th floor A Wing Ackruti Trade Centre, Road No. 7, Kondivita, Andheri East, Mumbai, Maharashtra 400047



Gurugram - Ocus Technopolis

Third Floor Tower A, Ocus Technopolis, Golf Course Road, Sector – 54, Gurugram - 122002

Bengaluru

2nd & 3rd Floor, 235,13th cross Road, 2nd Stage, Indiranagar, Bengaluru, Karnataka 560038

USA

572, Cascade Dr, Sunnyvale, CA, 94087

UAE

2603, Saba Tower 1, Jumeirah Lake Towers, Dubai, UAE

www.valueonshore.com

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