

Adding Value to US-based VC Fund's portfolio companies

ABOUT THE CLIENT

US-based Venture Capital Firm with portfolio companies worldwide.

BUSINESS CHALLENGES

Client Overview

Boutique private equity and venture capital firm.

Focus: High-growth mid-market companies across Europe and North America

Need: Independent valuation for a clean-tech portfolio companies

Engagement Objectives

- Fair Valuation for M&A and compliance
- Market Benchmarking with peers and transactions
- Investor Reporting aligned with CPA standards
- Regulatory Compliance under IFRS and US GAAP

IMPACT DELIVERED

- ✓ Valued pre revenue and deep tech companies based on risk adjusted cash flow methodologies
- ✓ Regulatory compliance across jurisdictions
- ✓ Clear LP reporting and audit support
- ✓ Basis for Series B fundraising

ABOUT US

Headquartered in Gurugram, Valueonshore Advisors is a specialised professional services firm managed the by Big 4 alumni and industry executives. Our portfolio includes multi-billion-dollar companies, mid-cap public and pre-IPO companies that range from late stage to early stage. We are a trusted, preferred partner for various multinational and Indian clients who engage us for our functional expertise, industry knowledge and for our objective solutions for complex problems.

We help companies for improving their chances for successful Mergers & Acquisitions through a holistic approach that addresses acquisition strategy, corporate culture match, due diligence and post transaction integration. If you need any further information on our Transaction Advisory Services, please write to:

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