

CASE STUDY

Comprehensive FDD Support

ABOUT THE CLIENT

- A Large US-based top-ranked CPA firm with approximately 300 partners and 2,200 employees.
- The firm provides a full spectrum of tax, accounting, financial risk and transaction advisory services, valuations, forensic and litigation services, technology consulting, and managed services.
- Extensive portfolio of industry-specific services catering to specialty and niche industries, and nonprofit and social sector organizations.
- The firm assisted entrepreneurial, middle-market companies and high-net-worth individuals achieve their goals.
- Through the group, the firm provides a full bouquet of valuation, technology, FDD, wealth management, executive search and staffing, and strategic management services.



BUSINESS CHALLENGE

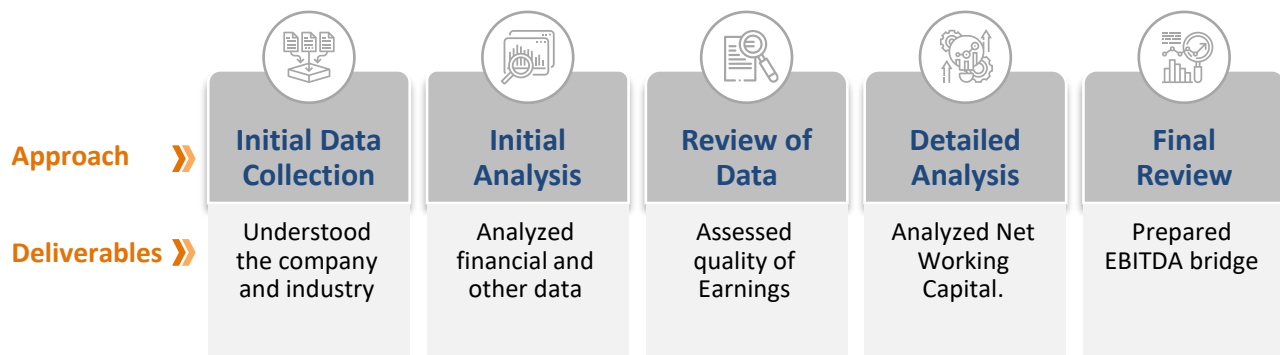
Some of the challenges faced by the client included:

- To enhance the efficiency and effectiveness of FDD-related services.
- Availability of qualified resources with expertise in data analysis.



OUR APPROACH

We provided the firm with highly qualified professionals to ensure the delivery of high-quality work within stipulated deadlines. This support enabled the client manager to efficiently manage peak workloads while focusing on strategic priorities. Our services were tailored to each engagement, considering specific requirements, data availability, and time constraints.



BUSINESS IMPACT



Valueonshore Advisors supported the organization in managing client FDD requirements through offshoring. Our contributions had a significant impact, including:

- **Timely turnaround:** delivering within the stipulated time.
- **Accuracy & Precision:** Achieving 100% accuracy, minimizing rework.
- **Cost-efficiency**
- **Strategic Focus:** Allowing the in-house team to concentrate on high-value strategic initiatives.

ABOUT US



Valueonshore Advisors, headquartered in Gurgaon, is a specialized professional services firm led by seasoned industry executives and alumni of the Big 4. Our diverse portfolio encompasses multi-billion-dollar enterprises, mid-cap public companies, and pre-IPO firms across various growth stages. Recognized as a trusted partner, we collaborate with both multinational and Indian clients, offering deep functional expertise, industry insights, and objective solutions to address complex business challenges.

For more information about our services, please contact us.

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OUR OFFICES



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Mumbai

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Bengaluru

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