

SOC Testing

ABOUT THE CLIENT

Our client, based in the United States, serves customers worldwide ranging from Fortune 50 Companies to start-ups, focusing on Risk and Compliance, specializing in SOC Audits, Cybersecurity and Privacy Standards.

BUSINESS REQUIREMENT

Our client required services relating to Service Organization Control testing (SOC 1, SOC 2 and SOC 3 to ensure compliance for its clients by engaging highly skilled professionals to perform tasks thereby ensuring quality deliverables. This SOC testing addressed risks related to security, availability, processing integrity, confidentiality, and/or privacy.

OUR SOLUTION

PLANNING

- Detailed understanding of IT interfaces/ processes & control flows.
- Addressing expectations through frequent communication and a focus on realistic goals.
- Budgeting time and resources for the review and their respective roles and responsibilities.
- Agreement on the Scope of Work to be performed and develop a suitable workplan considering business requirements.
- Hiring industry-specific talent to deliver quality work.

EXECUTION

Defined the audit boundaries, systems in scope, relevant time-period, and agree on objectives with the auditor and internal stakeholders before fieldwork begins.



BUSINESS IMPACT DELIVERED

- Security outlook of the CPA firm's clients improved significantly through a focused validation of the internal controls associated with the operations and security
- We assisted the end clients to achieve cost savings and service level improvements
- The clients benefitted with increased efficiencies while reducing compliance costs and we helped them to stay abreast with changing market conditions and challenges

ABOUT US

Valueonshore ("VOS") Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S., India,** and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

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