

Adding Value to a leading US-based Public Accounting & Advisory Firm

ABOUT THE CLIENT

A leading U.S.-based firm with a strong global presence. Provides audit, tax, valuation & transaction advisory services across industries.

BUSINESS CHALLENGE

Client Overview:

A leading Professional Services and Advisory Firm.

Focus:

High-growth mid & small-market companies across industries and geography

Need:

Independent valuation expertise for financial reporting and compliance.

Engagement Objectives

- Fair Valuation under ASC (820, 805, 350, 360, 718, IRC Section 409A, etc.)
- Market Benchmarking with peers & transactions multiple (Cap-IQ)
- Regulatory Compliance under IFRS and US GAAP

OUR SOLUTIONS

Valuation Methodologies Used

- Discounted Cash Flow (DCF)
- Market Comparable (P/E, EV/EBITDA)
- Precedent Transactions
- MPEEM, Relief from Royalty, With and Without
- Option Pricing Model

Outputs Delivered

- Valuation Report – Summary with visuals
- Interactive Excel Model – Scenario-enabled
- Board Presentation – Clean deck with scenarios



IMPACT DELIVERED

- Deliver valuations on schedule, preventing delays and ensuring timely completion
- GAAP-compliant fair value reporting across financial and tax purposes.
- Provided decision-ready insights supporting strategic transactions.

ABOUT US

Valueonshore (“VOS”) Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S.**, **India**, and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

Srinivas Mantripragada

Partner

srinivas.mantripragada@valueonshore.com



Krupa Ruparel

Vice President

krupa.ruparel@valueonshore.com

