

Audit Readiness Support

ABOUT THE CLIENT

The Company is a multinational virtual reality and augmented reality software developer headquartered in Irvine, California. The focus areas of the Company is in the education sector, enterprise training for Aerospace, Healthcare, and Manufacturing sectors.

With Fortune 500 companies as its client base, it has offices in Singapore, China, India, Spain, France and Italy.

BUSINESS PROCESS

The Company was gearing up to go public via SPAC Preparation. Our approach towards SPAC Preparation included the following

- Accounting & Financial Reporting
- Audit Support
- Response to SEC comments
- Assistance in filing of Form S-4

OUR APPROACH

- Workpapers & Reconciliations
- US GAAP Consolidation Adjustments
- Disclosures & Notes to the Auditors as per PBC list
- Preparation of Memos, Flux Analysis
- Engage & Liaison with Auditors

- Audit Support
- Financial Reporting
- Engage with Accounting Teams
- SEC Response Coordination
- Assistance in Filing Form S-4



VALUE CREATION

Working as an extension of the organization, we helped the client with the overall cleansing of books of accounts for the reporting and comparative period, audit support, preparation of consolidated financial statements, and complete assistance throughout the SPAC project. Our team directly interacted with the auditors for the smooth finalization of the audit of the financial statements and helped in filing the form S-4.

ABOUT US

Valueonshore ("VOS") Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S., India**, and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

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