

Comprehensive FDD Support

ABOUT THE CLIENT

- A Large US-based top-ranked CPA firm with approximately 300 partners and 2,200 employees.
- The firm provides a full spectrum of tax, accounting, financial risk and transaction advisory services, valuations, forensic and litigation services, technology consulting, and managed services.
- Extensive portfolio of industry-specific services catering to specialty and niche industries, and nonprofit and social sector organizations.
- The firm assisted entrepreneurial, middle-market companies and high-net-worth individuals achieve their goals.
- Through the group, the firm provides a full bouquet of valuation, technology, FDD, wealth management, executive search and staffing, and strategic management services.

BUSINESS PROCESS

Some of the challenges faced by the client included:

- To enhance the efficiency and effectiveness of FDD-related services.
- Availability of qualified resources with expertise in data analysis.

OUR APPROACH

We provided the firm with highly qualified professionals to ensure the delivery of high-quality work within stipulated deadlines. This support enabled the client manager to efficiently manage peak workloads while focusing on strategic priorities. Our services were tailored to each engagement, considering specific requirements, data availability, and time constraints.



BUSINESS IMPACT

Valueonshore Advisors supported the organization in managing client FDD requirements through offshoring. Our contributions had a significant impact, including:

- **Timely turnaround:** delivering within the stipulated time.
- **Accuracy & Precision:** Achieving 100% accuracy, minimizing rework.
- **Cost-efficiency**
- **Strategic Focus:** Allowing the in-house team to concentrate on high-value strategic initiatives.

ABOUT US

Valueonshore (“VOS”) Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S., India**, and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.



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