

Efficient ERP Implementation Through Collaboration

ABOUT THE CLIENT

The client is a California-based SaaS company providing Enterprise Role Management and Identity Governance solutions to global enterprises. Their platform safeguards sensitive information and enhances organizational security

BUSINESS CHALLENGES

Implementation of a new ERP system integrated with CRM

Re-transaction of voluminous historical financial data

Cleansing of accounting books to enable meaningful variance analysis in future reporting periods

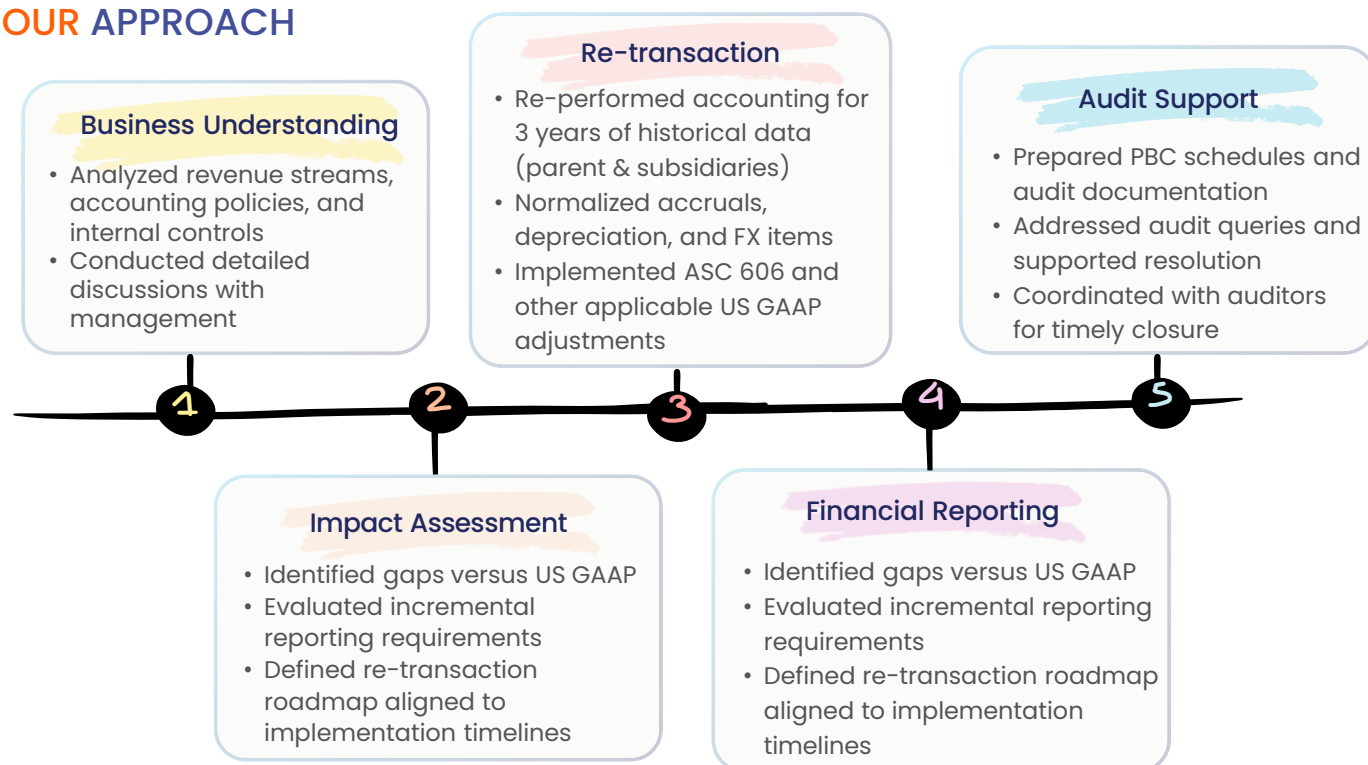
Accelerated readiness of books and financial statements to support audit and funding timelines

OUR SOLUTION

- Supported the company throughout the end-to-end implementation of the new ERP system
- Worked closely with the Finance Controller and core finance team
- Assisted in re-transaction of accounting data to ensure accuracy and completeness
- Assessed applicability of relevant US GAAP standards
- Supported implementation of key standards, including ASC 606 (Revenue Recognition)



OUR APPROACH



VALUE CREATION

Valueonshore assisted the organization with the accounting aspects of new ERP implementation.

- Ensured adherence to applicable financial reporting framework for comprehensive USG AAP reporting
- Re-transacted and cleansed historical accounting data, improving accuracy and consistency
- Enabled the in-house team to focus on project management rather than routine transaction processing
- Provided audit support, freeing internal accounting resources for core activities
- Assisted in cleansing books of accounts, contributing to a clean audit opinion

ABOUT US

Valueonshore ("VOS") Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S.**, **India**, and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

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