

Financial Clean-Up & Audit Readiness and Controller Support Services

ABOUT THE CLIENT

- U.S.-based PropTech company, founded in 2011 and Headquarters in San Diego with wholly owned subsidiaries in Canada and Australia
- It leads in delivering innovative software that streamlines property operations through centralized maintenance workflows and real-time asset intelligence for all stakeholders.

BUSINESS CHALLENGES

The company's financial books had not been regularized and maintained in accordance with US GAAP creating significant compliance and reporting risks. With an external audit scheduled in the near future, the leadership team required urgent intervention to:

Regularize the book of accounts for past 3 years

Prepare financial statements as per USGAAP with notes and disclosures

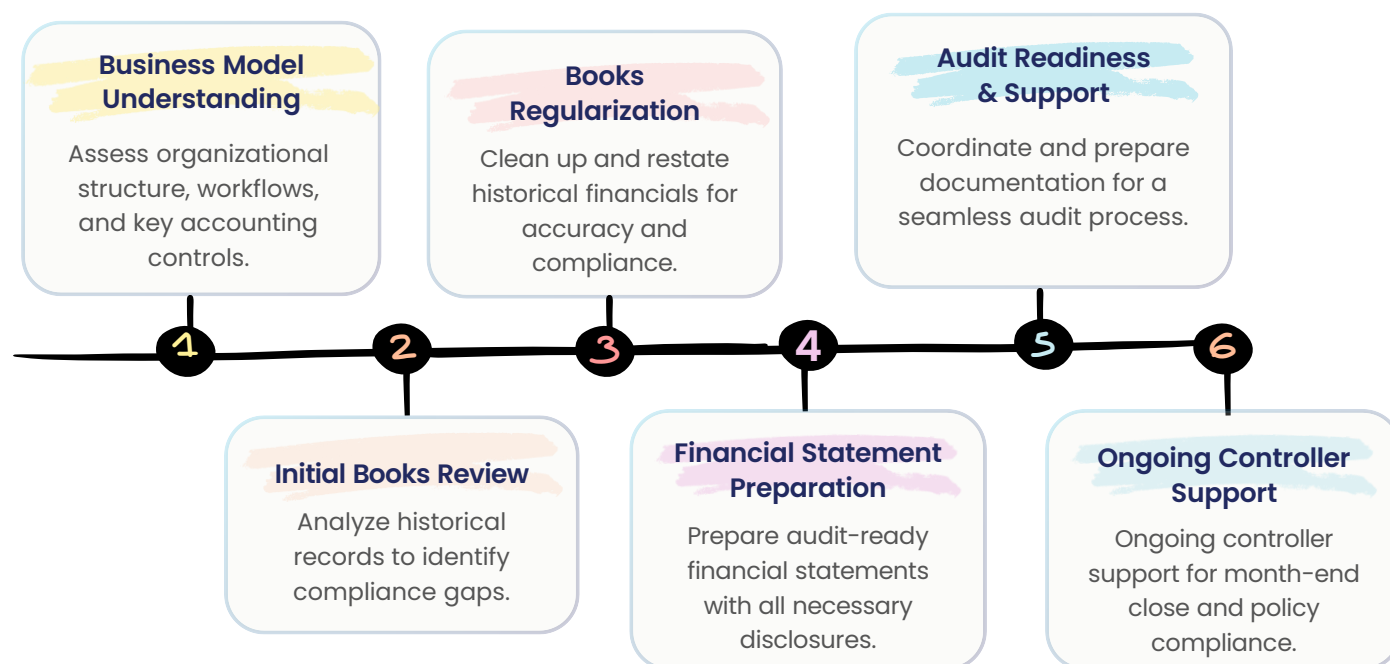
Audit Readiness-Prepared financial schedules, and workpapers

External audit support

Ongoing need for Finance Controller



OUR APPROACH



VALUE CREATION

Valueonshore regularized the Company's historical books and delivered audit-ready, US GAAP-compliant financial statements. Key outcomes included:

- Deployment of a U.S.-based finance controller
- Timely monthly close
- Stronger internal controls
- Improved financial transparency

This reduced audit timelines, strengthened management confidence, and established a scalable finance foundation to support growth.

ABOUT US

Valueonshore ("VOS") Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the **U.S.**, **India**, and the **UAE**, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

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