

Transforming SOX Compliance Through a Rapid-Deployment Offshore Delivery Model (BOT)

ABOUT THE CLIENT

A fast-growing US technology and digital infrastructure company preparing for expansion into multiple regulated markets. With increasing compliance complexity and tight audit timelines, the organization required a scalable, high-quality SOX testing engine without increasing its onshore cost base.

BUSINESS NEED

Client needed a partner who could:

- Rapidly set up a fully functional offshore SOX delivery center
- Build and train a dedicated team aligned with internal controls and standards
- Deliver end-to-end SOX execution (design, testing, reporting).
- Transfer the center seamlessly under a BOT (Build-Operate-Transfer) model.

BUSINESS CHALLENGE

The client faced several constraints:

- 1 Urgent need for additional SOX capacity during peak audit timelines.
- 2 Difficulty in sourcing and staffing the US SOX team with skilled and experienced resources under budget.
- 3 Lack of standardized workpapers and inconsistent documentation quality
- 4 Limited internal bandwidth to manage hiring, training, and setup of an offshore team.



OUR APPROACH

01

Built the offshore SOX center, defined roles, and completed full team hiring

02

Onboarded SOX professionals aligned with client's controls, methodology, and testing standards.

03

Delivered a structured 2-week SOX curriculum with shadowing and process immersion.

04

Managed walkthroughs, TOD/TOE testing, evidence reviews, reporting, and auditor coordination with strong governance.

05

At the end of operate tenure, transitioned the team, documentation, and processes with zero operational disruption.

BUSINESS IMPACT DELIVERED

- Fully functional SOX center built in 45 days.
- Complete understanding of US audit & SOX standards.
- 70-80% cost efficiency compared to US hiring.
- Improved documentation quality through standardized templates and centralized review.
- A fully trained, stable, and integrated in-house team handed over.

ABOUT US

Valueonshore ("VOS") Advisors is a global business advisory firm of Big 4 alumni and industry leaders, supporting financial executives on complex, high-impact matters across accounting, M&A, risk, and managed services. Founded in 2009, the firm has grown to ~400 professionals across the U.S., India, and the UAE, serving mid-cap and high-growth companies as a trusted partner in navigating complexity and driving value.

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